

Bréal-sous-Montfort, June 23rd 2017

Solina Group has completed the acquisition of Supremia Grup (Romania)

We are very pleased to announce the completion of the acquisition of Supremia Grup from Romania.

Supremia Grup is headquartered in Alba Lulia (Ro) and has subsidiaries in Denmark (Tamaco) and in Moldavia (Supremia Moldova). It is the leader in the Romanian food ingredients and spices market with more than 2300 customers totalizing sales of 52.1M€ and more than 300 employees.

Laurent Weber, CEO, Solina Group, said: "We have been impressed by the professional level of our new colleagues – Solina and Supremia integration teams work already together and our complete organizations will soon be fully connected – they start the actual post-merger integration program.

Along with this acquisition, we are constantly improving our skills of consolidation platform: we liaise with strategic positions, good people and create value for our customers with a long term approach. We have the feeling we can go much further into this strategy and also further away from our historical West European bases."

Philippe Merlin Eastern Europe Area Manager adds : "Offering East European customers access to a well-integrated community of R&D, Technical support and Production centers – across EMEA with 15 plants, 20 connected development centers is a unique global service proposal to the Food industry and Food Service players.

Our state of the art operation facilities in Romania combined with the expertise of the Supremia team will allow to reinforce our position in the region and become one of the major players in Eastern and Central Europe. The Local Management is perfectly in position to deploy the Group strategy: to get more clients, satisfy them through innovative ingredients solutions."

Ciprian Gradinariu, Romania Country Manager declares : "Supremia Grup has proved to be a successful player in Eastern Europe and beyond, created by a hard working professional team, and strongly committed to company vision to become one of the well known food ingredients suppliers in Europe. We are proud to be a part of the future strongest corporation in savoury food ingredients business in Europe."



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About Solina

"We create Solutions for tomorrow's Food"

Solina Group is a (the) European leader of the savory ingredients European market. With 14 production facilities, multiple R&D centers and local sales offices, Solina's services feature personalized ingredient solutions for the food industry in the areas of Functionalities, Taste and Visual, and Nutritional solutions. Solina is also a major player in the butchers and food service markets. Headquartered in France, the Company has around 1200 employees, direct presence in 17 countries and serves customers in more than 75 countries. The majority shareholder of Solina Group is Ardian, the independent private investment company.

For further information, please see www.solina-group.com

About Supremia

Supremia Grup is the leader in the Romanian food ingredients market since 2010 with more than 2,500 active clients on domestic and external markets.

Supremia Grup provides innovative and dynamic performance to all its business partners and a personal and professional development environment for its employees, based on continuous improvement concept. Supremia Grup consists of Supremia ICS (based in Republic of Moldova), Tamaco Trading (based in Denmark) and Supremia Grup SRL (headquarter, based in Alba Iulia, Romania). SUPREMIA offers complete solutions for the food industry: blends, custom food ingredients blends, top quality natural spices imported from all over the world, auxiliary ingredients, natural and artificial casings, and selected wood chips. The company's impressive business partnership is based on specific solutions, specialized consultancy, respect for its customers and the continuous improvement performance of products and services.

For further information, please see www.supremia.ro

About Ardian:

Ardian, founded in 1996 and led by Dominique Senequier is an independent private investment company with assets of US\$55bn managed or advised in Europe, North America or Asia. The company, which is majority owned by its employees, keeps entrepreneurship at its heart and delivers investment performance to its global investors while fuelling growth in economies across the world. Ardian's investment process embodies three values: excellence, loyalty and entrepreneurship.

Ardian maintains a truly global network with more than 380 employees working through twelve offices in Paris, London, Frankfurt, Milan, Madrid, Zurich, New York, Beijing, San Francisco, Singapore, Jersey and Luxembourg. The company offers its 355 investors a diversified choice of funds covering the full range of asset classes through Ardian Fund of Funds, Ardian Private Debt, Ardian Mid Cap, Ardian Expansion, Ardian Growth, Ardian Co-investment, Ardian Infrastructure, Ardian Real Estate and custom mandate solutions with Ardian Mandates.

List of involved parties

Solina: Eric Terré, Laurent Weber, Bertrand Vaz

Supremia: Levente Hugo Bara

Ardian: Bruno Ladrière, Mathieu Antonini, Daniel Setton, Emmanuel Miquel, Alexis Manet

Seller advisers: KPMG Romania, Bogdan Puiu Law Office

Buyer advisers: PwC and D&B